

BALANCE OF NEW COMPANY (Post Division)

The background presented and described below, correspond to the balance of the new company, produced by the division of Administradora de Fondos de Pensiones Habitat S.A, taking in consideration the Statement of Financial Situation as of June 30th 2021.

ADMINISTRADORA AMERICANA DE INVERSIONES

(M = Thousand Chilean Pesos)

As of June 30th 2021

STATEMENT OF FINANCIAL SITUATION

	New Company
ASSETS	ADMINISTRADORA AMERICANA DE INVERSIONES M\$
Cash and Equivalents	20,000,000
Financial Assets at fair value (with changes in net results)	-
Commercial Debtors and Accounts Receivables, Net	-
Accounts Receivable From Related Parties	108,123
Advanced Payments	-
Accounts Receivable for current taxes	-
Total Current Assets	20,108,123
Obligatory Reserve	-
Other financial assets	-
Accounts receivable from related entities	148,029,550
Investment in Associated Companies Accounted for by the Equity	30,857,546
Intangible Assets, Net	-
Properties, Plant and Equipment, Net	21,973,619
Deferred tax assets	-
Total Non-Current Assets	200,860,715
Total Assets	220,968,838

	New Company
EQUITY AND LIABILITY	ADMINISTRADORA AMERICANA DE INVERSIONES M\$
Interest Bearing Loans Payable	343,520
Accounts Payable	-
Accounts Payable to Related Entities	-
Provisions	-
Accounts Payable for current taxes	-
Accrued Liabilities	-
Total Current Liabilities	343,520
Interest-Bearing Loans Payable	4,594,478
Deferred Taxes	-
Post-employment benefits	-
Total Non-Current Liabilities	4,594,478
Paid-in Capital	891,816
Other Capital Reserves	-22,259,847
Retained Earnings (retained gains and losses)	237,398,871
TOTAL EQUITY	216,030,840
TOTAL EQUITY AND LIABILITY	220,968,838