

BALANCE OF AFP HABITAT S.A (Post Division)

The background presented and described below, take place in the division of Administradora de Fondos de Pensiones Habitat S.A, taking in consideration the Statement of Financial Situation as of June 30th 2021, discounted the assets and liabilities that will be allocated in the new company.

AFP HABITAT S.A

(M = Thousand Chilean Pesos)

As of June 30th 2021

STATEMENT OF FINANCIAL SITUATION

	Continuing
ASSETS	ADMINISTRADORA DE FONDOS DE PENSIONES HABITAT S.A. M\$
Cash and Equivalents	55,198,165
Financial Assets at fair value (with changes in net results)	239,453
Commercial Debtors and Accounts Receivables, Net	5,767,604
Accounts Receivable From Related Parties	51,820
Advanced Payments	991,693
Accounts Receivable for current taxes	-
Total Current Assets	62,248,735
Obligatory Reserve	403,092,175
Other financial assets	-
Accounts receivable from related entities	-
Investment in Associated Companies Accounted for by the Equity	4,627,819
Intangible Assets, Net	15,340,868
Properties, Plant and Equipment, Net*	22,457,405
Deferred tax assets	6,828
Total Non-Current Assets	445,525,095
Total Assets	507,773,830

	Continuing
EQUITY AND LIABILITY	ADMINISTRADORA DE FONDOS DE PENSIONES HABITAT S.A. M\$
Interest Bearing Loans Payable	1,171,853
Accounts Payable	37,372,024
Accounts Payable to Related Entities	333,206
Provisions	303,506
Accounts Payable for current taxes	2,067,554
Accrued Liabilities	6,615,395
Total Current Liabilities	47,863,538
Interest-Bearing Loans Payable	112,856,567
Deferred Taxes	71,616,526
Post-employment benefits	587,774
Total Non-Current Liabilities	185,060,867
Paid-in Capital	872,102
Other Capital Reserves	-18,795,201
Retained Earnings (retained gains and losses)	292,772,524
TOTAL EQUITY	274,849,425
TOTAL EQUITY AND LIABILITY	507,773,830

(*) In consideration of the valuation under IFRS 16 regulation, over the future leasing offices and branches contracts to be held by the continuing company (Individual AFP Habitat), this one, recognize inside their assets "Property, plant, and equipment" the right to use this infrastructure for a total of M\$ 14.585.205 clp, and into their liabilities "Interest Bearing Loans" the future obligation for these leasing contracts by the same amount.