

CITATION

ADMINISTRADORA DE FONDOS DE PENSIONES HABITAT S.A.

REGISTRATION IN SECURITIES REGISTRY NO. 51

OPEN STOCK CORPORATION

According to the request of Shareholders representing more than 10% of the issued shares and considering the provisions of Article 58 N° 3 of Law 18,046 on Corporations, the Board of Directors of ADMINISTRADORA DE FONDOS DE PENSIONES HABITAT S.A. (hereinafter referred to as "AFP Habitat S.A." or "the Company"), has agreed to call an Extraordinary Shareholders' Meeting for September 23, 2021, at 11:00 a.m., to be held, as long as the sanitary conditions allow it, in the Auditorium of the Chilean Chamber of Construction Building located at 10 Marchant Pereira Street, 2nd floor, Providencia, Metropolitan Region, in order to discuss and decide on the following matters:

1.- To divide the Company, creating and constituting from this a new corporation to be called "ADMINISTRADORA AMERICANA DE INVERSIONES S.A." or the name determined by the Meeting (the "New Company"), based on the financial statements of the Company as of June 30, 2021 and the other background information referred to in art. 147 of the Regulations of the Corporations Law, assigning in this process to the New Company the assets and liabilities of AFP Habitat S.A. as determined by the Meeting (the "Division").

2.- To approve the balance sheet and statement of income of the Company as of June 30, 2021, reviewed by KPMG Auditores Consultores Ltda., and the other background information of the Division in accordance with the provisions of articles 94 and 95 of Law 18,046 on Corporations, article 147 and following of its Regulations and other regulations applicable to the transaction.

3.- To determine the capital stock of the New Company, and the allocation of assets, liabilities and equity to it, and the form and methods of delivery thereof.

4.- To agree on the distribution of the net equity of ADMINISTRADORA DE FONDOS DE PENSIONES HABITAT S.A., including its paid-in capital account, between it and the New Company.

5.- To agree to the registration of the New Company and its shares in the Securities Registry of the Financial Market Commission (CMF).

6.- To agree that the rules regarding independent directors, directors' committee and those of Title XVI of the Corporations Law shall apply to the New Company as of its incorporation.

7.- To approve the bylaws of the New Company to be formed as a result of the Division, which may be different from the Company being divided, particularly with respect to its name, purpose and capital stock; the composition of the Board of Directors and the existence of at least one independent director; to establish the right granted by Article 71 bis of Law 18,046 to the controller of a company; and the transitory provisions relating to the Division process by virtue of which the New Company will be formed, materialize such agreements, including

those relating to the issuance, distribution and delivery of the shares in which the capital stock will be divided, and those that will govern the provisional or first board of directors of the New Company, the supervisors of its administration in the first fiscal year, and the designation of a newspaper to issue summons to shareholders' meetings. The Meeting may agree on all the clauses, covenants and stipulations that it deems necessary or convenient to include in the bylaws, especially to establish the name, domicile, duration and purpose of the New Company; to agree on its capital stock and the form, opportunity and modalities of its entirety; the rights and obligations conferred by the shares to their holders, including the right that Article 71 bis of the Law 18.046 confers on its controller; the composition, requirements, duration, replacement, powers, remuneration and operating regime of the Board of Directors and its members; the quorum, powers, operation, minutes of meetings and times for holding shareholders' meetings; rules on the supervisors of the corporate administration, managers, attorneys-in-fact, balance sheets, distribution of profits, dividends, dissolution and liquidation of the New Company; powers and operating regime of the liquidators, arbitration and any other pertinent statutory rules, including those related to the Division process by virtue of which the New Corporation shall be incorporated and those governing its provisional or first board of directors and all others necessary to legalize it and leave it duly incorporated.

8.- To establish the modalities and the date on which the issuance, distribution and delivery of the shares of the New Company among the shareholders of AFP HABITAT S.A. shall be carried out.

9.- To amend the bylaws of ADMINISTRADORA DE FONDOS DE PENSIONES HABITAT S.A. for the purpose of reflecting the decrease in capital stock due to the distribution of its assets as a result of the Division and the elimination of the transitory provisions that have lost their validity.

10.- To establish the suspensive conditions to which the resolutions adopted pursuant to the preceding numbers shall be subject and to establish the form in which compliance therewith shall be evidenced and the date from which such resolutions shall take effect.

11.- To appoint the members of the Provisional Board of Directors of the New Company and the external auditors for its first fiscal year.

12.- To broadly empower the Board of Directors and/or the Chief Executive Officer of the Company to resolve and implement all aspects, modalities, actions and details that may arise in connection with the resolutions adopted at the Meeting.

13.- In general, to adopt all other resolutions that the Meeting deems necessary or convenient to materialize and carry out the Division, the incorporation of the New Company and the amendment of the bylaws of ADMINISTRADORA DE FONDOS DE PENSIONES HABITAT S.A. and other related resolutions that may be adopted; being able to grant for this purpose the powers it deems necessary, with the broadest powers and without any restriction whatsoever.

In addition, at this Shareholders' Meeting, the account on operations with related parties will be disclosed, in accordance with the provisions of Title XVI of Law 18,046.

BACKGROUND INFORMATION THAT SERVES AS THE BASIS FOR THE DIVISION AND PROPOSED RESOLUTIONS.

The financial background and reports that serve as the basis for the proposed Division and the proposed resolutions to be submitted for approval of the Shareholders' Meeting will be available to the shareholders on the Company's website: <https://inversionistas.afphabitat.cl/juntas-accionistas/juntas-extraordinarias-de-accionistas/>.

PARTICIPATION AND PROXY QUALIFICATION

The holders of shares registered in the Shareholders' Register at midnight on the fifth business day prior to the date of the Meeting, i.e. midnight on September 15, 2021, shall be entitled to participate in the Meeting.

The qualification of the proxies to be submitted to the Meeting will be carried out on the day the Meeting is held, at the time it is to begin, at the same place where it is to be held. Notwithstanding the foregoing, pursuant to the provisions of Article 114 of the Corporations Regulations, this process may be prepared three days prior to the aforementioned Meeting.

REMOTE ATTENDANCE.

In accordance with the provisions of General Rule No. 435 and Circular No. 1141, both issued by the Financial Market Commission (CMF) on March 18, 2020, the Board of Directors of the Company agreed that both the shareholders and all other persons who by law or for any other reason must attend the Meeting, may participate and vote remotely through the use of technological means enabled by the Company, without being physically gathered with the rest of the shareholders, which guarantee: (i) the identity of the shareholders and proxies; (ii) the participation of the CMF and/or the Superintendency of Pensions should they wish to attend; and (iii) the simultaneity or secrecy of the voting to be carried out.

The detailed description of such technological means, voting mechanisms and identification systems or procedures for shareholders and their proxies and the instructions for their use will be communicated through the Company's website, specifically at <https://inversionistas.afphabitat.cl/juntas-accionistas/juntas-extraordinarias-de-accionistas/>, "Instructivo para Participación por Videoconferencia" (Instructions for Participation by Videoconference).

In addition, it is hereby stated for the record that, if on the date of the Meeting it is not possible to hold it in person by order of the authority, it will be held remotely, so that all shareholders who wish to participate in it, must do so by the technological means indicated on the aforementioned website, following the procedure indicated therein.

GENERAL MANAGER